



**BORROWER REQUIREMENTS CHECKLIST**

**Sunrise Financial**

205 Church St., 3<sup>rd</sup> floor  
New Haven, CT 06510

- \_\_\_\_\_ Brief Summary of Loan Request
- \_\_\_\_\_ Property Description
- \_\_\_\_\_ Appraisal if available
- \_\_\_\_\_ Current rent roll and year to date operating statement
- \_\_\_\_\_ Operating history – prior 3 years, if available
- \_\_\_\_\_ Current year operating budget available
- \_\_\_\_\_ Budget of any planned improvements
- \_\_\_\_\_ Existing debt details
- \_\_\_\_\_ Borrower and Key Principal Resumes
- \_\_\_\_\_ Personal Financial Statement
- \_\_\_\_\_ Check or credit card for \$750.00 processing fee, Payable to Sunrise Financial LLC, send by mail, or complete the Authorization below to charge your credit card.

**AUTOMATIC PAYMENT AUTHORIZATION**

**Sunrise Financial, LLC** IS HEREBY AUTHORIZED TO CHARGE MY CREDIT CARD ACCOUNT AS FOLLOWS:

<input type="checkbox"/>	Processing fee \$750.00
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Cardholder Name \_\_\_\_\_

Card Number \_\_\_\_\_

Card Exp. Date MM/YY \_\_\_\_\_

**Authorized By:** X \_\_\_\_\_ **Date Signed:** \_\_\_\_\_  
signature

\_\_\_\_\_  
clearly print authorized name