



## BORROWER PRE-APPROVAL REQUIREMENTS CHECKLIST

The following pre-qualification package plus processing fee must be mailed to:

### Sunrise Financial

205 Church St., 3<sup>rd</sup> floor  
New Haven, CT 06510

Or fax the package to 203-643-2214.

### To get you pre-approved we will need

- \_\_\_\_\_ Personal Financial Statement or 1003 form
- \_\_\_\_\_ Signed consent to release credit
- \_\_\_\_\_ Two (2) years Income Tax Returns (personal & business) and most current W-2's
- \_\_\_\_\_ Property description
- \_\_\_\_\_ Rent roll (if applicable)
- \_\_\_\_\_ Business financial statements (Last 3 years)
- \_\_\_\_\_ Property summary of existing debt (if refinancing)
- \_\_\_\_\_ Pro-Forma financial statement (Next 3 years)
- \_\_\_\_\_ Check or credit card for \$1500.00 processing fee, Payable to Sunrise Financial LLC, send by mail, or complete the Authorization below to charge your credit card.

### AUTOMATIC PAYMENT AUTHORIZATION

**Sunrise Financial, LLC** IS HEREBY AUTHORIZED TO CHARGE MY CREDIT CARD ACCOUNT AS FOLLOWS:

<input type="checkbox"/> Application and Processing Fee \$1500.00
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Cardholder Name \_\_\_\_\_

Card Number \_\_\_\_\_

Card Exp. Date MM/YY \_\_\_\_\_

Authorized By: X \_\_\_\_\_ Date Signed: \_\_\_\_\_  
signature

\_\_\_\_\_  
clearly print authorized name

*Note: The processing fee is **50% refundable if borrower does not get a pre-approval or commitment letter from Sunrise Financial or its lending sources.** We recommend that you call and speak to one of our representatives (if you have not already done so) prior to submitting the above.*